

8 October 2012

North River Resources plc ('North River' or 'the Company')

AIM Rule Disclosure - Schedule Two (g) update

North River announces, in accordance with Rule 17 and Schedule Two (g) sub-paragraph (v) of the AIM Rules for Companies, that it has been notified of the following information by David Steinepreis, Managing Director and member of the board of North River:

Mr Steinepreis is currently a director of Central Norseman Gold Corporation Ltd ('CNGC'), a wholly owned subsidiary of AIM and ASX listed Norseman Gold Plc. CNGC was placed into administration on the 3rd October 2012. Mr Ron Dean-Willcocks of Dean-Willcocks Shepard has been appointed as administrator to CNGC.

For further information please visit www.northriverresources.com or contact:

David Steinepreis	North River Resources Plc	Tel: +44 (0) 79 1340 2727
Luke Bryan	North River Resources Plc	Tel: +44 (0) 20 7930 6966
Guy Wilkes	Ocean Equities Limited	Tel: +44 (0) 20 7784 4370
Ewan Leggat	Fairfax I.S. PLC	Tel: +44 (0) 20 7460 4389
Katy Birkin	Fairfax I.S. PLC	Tel: +44 (0) 20 7598 4073
Stuart Faulkner	Strand Hanson Limited	Tel: +44 (0) 20 7409 3494
Angela Hallett	Strand Hanson Limited	Tel: +44 (0) 20 7409 3494
David Altberg	Strand Hanson Limited	Tel: +44 (0) 20 7409 3494
Susie Geliher	St Brides Media & Finance Ltd	Tel: +44 (0) 20 7236 1177