

30 June 2014

North River Resources plc
("North River" or the "Company")
Completion of £200,000 Placing

North River Resources plc (AIM: NRRP), is pleased to announce that it has raised gross proceeds of approximately £200,000 through a placing of 33,333,333 new Ordinary Shares of £0.002 each (the "Placing Shares") at a price of 0.6 pence per Ordinary Shares (the "Placing").

The net proceeds of the Placing will be used to continue the current drilling programme, feasibility study and for general working capital purposes.

Details of the Placing

Application has been made for the Placing Shares, which will rank *pari passu* in all respects with the existing Ordinary Shares of the Company, to be admitted to trading on AIM, which is expected to be effective from 8.00 a.m. on 14 July 2014.

Total Voting Rights

The Company has no Ordinary Shares held in treasury. The total number of voting rights in the Company following the Placing will therefore be 1,384,350,197. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

For further information please visit www.northriverresources.com or contact:

Martin French	North River Resources Plc	Tel: +44 (0) 20 7930 6966
Andrew Emmott Ritchie Balmer	Strand Hanson Limited	Tel: +44 (0) 20 7409 3494
Will Slack	Pareto Securities Limited	Tel: +44 (0) 20 7786 4370
Andrew Monk Andrew Raca	VSA Capital Limited	Tel: +44 (0) 20 3005 5000
Susie Geliher Elisabeth Cowell	St Brides Media & Finance Ltd	Tel: +44 (0) 20 7236 1177